

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2016

(₹ IN LAKHS)

Sr. No	Particulars	Quarter Ended			Year Ended
		30.06.2016	31.03.2016	30.06.2015	31.03.2016
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Income from operations				
	(a) Net sales/income from operations (Net of excise duty)	5,813.14	6,550.18	6,194.89	26,780.45
	(b) Other operating income	6.19	210.84	17.33	249.88
	Total income from operations (net)	5,819.33	6,761.02	6,212.22	27,030.33
2	Expenses				
	(a) Cost of materials consumed	3,314.86	3,368.34	3,649.44	13,731.54
	(b) Purchases of stock-in-trade	1,788.51	2,816.49	1,827.77	10,206.94
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(156.57)	(432.56)	(174.39)	(643.70)
	(d) Employee benefits expense	142.21	146.62	143.20	595.78
	(e) Depreciation and amortisation expense	39.25	39.16	38.18	155.44
	(f) Other expenses	447.38	552.78	492.69	2,018.95
	Total expenses	5,575.64	6,490.83	5,976.89	26,064.95
3	Profit from operations before other income, finance costs & exceptional items (1-2)	243.69	270.19	235.33	965.38
4	Other income	4.30	0.79	0.92	2.43
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	247.99	270.98	236.25	967.81
6	Finance costs	174.16	223.94	182.96	786.39
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	73.83	47.06	53.29	181.42
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	73.83	47.06	53.29	181.42
10	Tax expense	23.00	14.46	4.22	22.46
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	50.83	32.60	49.07	158.96
12	Net Profit / (Loss) after tax	50.83	32.60	49.07	158.96
13	Paid-up equity share capital (Face Value of the Share Rs.10/- each)	390.50	390.50	390.50	390.50
14	Reserve excluding Revaluation Reserves				1,201.59
15	Earning Per Share (EPS) (Not annualised except for the year ended 31st March 2015)				
	(a) Basic & diluted EPS before Extraordinary Items	1.30	0.83	1.26	4.07
	(b) Basic & diluted EPS after Extraordinary Items	1.30	0.83	1.26	4.07

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2016

(₹ IN LAKHS)

PARTICULARS	Quarted Ended			Year Ended
	30.06.2016	31.03.2016	30.06.2015	31.03.2016
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1 SEGMENT REVENUE				
(a) Manufacturing of Adhesives & Emulsions	4,121.97	4,346.36	4,350.43	17,223.68
(b) Trading in chemicals & Others	1,697.36	2,414.66	1,861.79	9,806.65
(c) Unallocable	-	-	-	-
Total	5,819.33	6,761.02	6,212.22	27,030.33
Less : Inter Segment Revenue	-	-	-	-
NET SALES / INCOME FROM OPERATIONS	5,819.33	6,761.02	6,212.22	27,030.33
2 SEGMENT RESULTS PROFIT - PBIT				
(a) Manufacturing of Adhesives & Emulsions	286.54	257.62	258.60	1,034.32
(b) Trading in chemicals & Others	8.01	73.23	25.00	129.91
(c) Unallocable	-	-	-	-
Total	294.55	330.85	283.60	1,164.23
Less: (i) Interest & Financial Charges (Net)	174.16	223.94	182.95	786.39
(ii) Other Unallocable Expenditure net off Unallocable Income	46.56	59.86	47.36	196.42
TOTAL PROFIT BEFORE TAX	73.83	47.05	53.29	181.42
3 CAPITAL EMPLOYED				
(Segment Assets - Segment Liabilities)				
(a) Manufacturing of Adhesives & Emulsions	3,685.22	3,604.89	3,360.72	3,604.89
(b) Trading in chemicals & Others	1,327.57	1,474.45	1,652.15	1,474.45
(c) Unallocable	-	-	-	-
TOTAL	5,012.79	5,079.34	5,012.87	5,079.34

Notes :

- 1) The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 12th August 2016.
- 2) The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- 3) The figures for the previous quarter/year have been regrouped / reclassified wherever necessary.

For Nikhil Adhesives Limited

(Umesh J. Sanghavi)
DIN : 00491220
Managing Director

Place : Mumbai
Date : 12th August, 2016