

SEGMENTWISE REVENUE, STANDALONE RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2014

(₹ IN LAKHS)

PARTICULARS	Unaudited			Audited
	Quarter Ended			Year Ended
	30.06.2014	31.03.2014	30.06.2013	31.03.2014
1 SEGMENT REVENUE				
(a) Manufacturing of Adhesives & Emulsions	4,759.04	4,514.42	3,485.46	16,588.89
(b) Trading in chemicals & Others	1,709.42	1,955.40	1,370.37	6,828.11
(c) Unallocable	-	-	-	-
Total	6,468.46	6,469.82	4,855.83	23,417.00
Less : Inter Segment Revenue	-	-	-	-
NET SALES / INCOME FROM OPERATIONS	6,468.46	6,469.82	4,855.83	23,417.00
2 SEGMENT RESULTS PROFIT - PBIT				
(a) Manufacturing of Adhesives & Emulsions	216.97	237.46	176.24	655.30
(b) Trading in chemicals & Others	16.68	39.41	2.20	76.05
(c) Unallocable	-	-	-	-
Total	233.65	276.87	178.44	731.33
Less: (i) Interest & Financial Charges (Net)	153.53	141.92	115.00	546.91
(ii) Other Unallocable Expenditure net off Unallocable Income	44.32	39.30	32.17	147.35
TOTAL PROFIT BEFORE TAX	35.80	95.65	31.27	37.07
3 CAPITAL EMPLOYED				
(Segment Assets - Segment Liabilities)				
(a) Manufacturing of Adhesives & Emulsions	4,466.05	4,859.29	3,897.59	4,859.29
(b) Trading in chemicals & Others	1,396.37	1,128.63	1,192.00	1,128.63
(c) Unallocable	-	-	-	-
TOTAL	5,862.42	5,987.93	5,089.59	5,987.93

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014

(₹ IN LAKHS)

PART I		Unaudited			Audited
Sr. No	Particulars	Quarter Ended			Year Ended
		30.06.2014	31.03.2014	30.06.2013	31.03.2014
1	Income from operations				
	(a) Net sales/income from operations (Net of excise duty)	6447.44	6446.20	4817.69	23291.68
	(b) Other operating income	21.02	23.62	38.14	125.32
	Total income from operations (net)	6468.46	6469.82	4855.83	23417.00
2	Expenses				
	(a) Cost of materials consumed	4022.52	3827.26	2886.71	13935.91
	(b) Purchases of stock-in-trade	1684.54	1535.36	1280.45	6277.94
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	69.14	330.34	(33.70)	139.79
	(d) Employee benefits expense	136.98	118.15	116.77	485.50
	(e) Depreciation and amortisation expense	50.82	62.08	59.33	241.76
	(f) Other expenses	339.90	380.92	280.63	1311.07
	Total expenses	6303.90	6254.11	4590.19	22391.97
3	Profit from operations before other income finance costs & exceptional items (1-2)	164.56	215.71	265.64	1025.03
4	Other income	24.77	15.69	-	18.05
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	189.33	231.40	265.64	1043.08
6	Finance costs	153.53	141.92	115.00	546.91
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	35.80	89.48	150.64	496.17
8	Exceptional items :				
	Net Foreign Exchange Loss/(Gain)	-	(6.17)	119.37	459.10
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	35.80	95.65	31.27	37.07
10	Tax expense				
	Current Income Tax	-	-	-	-
	Deffered Tax	4.34	10.59	-	10.59
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	31.46	85.06	31.27	26.48
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	31.46	85.06	31.27	26.48
14	Paid-up equity share capital (Face Value of the Share Rs.10/- each)	390.50	390.50	390.50	390.50
15	Reserve excluding Revaluation Reserves				1004.60
16	Earning Per Share (EPS) (Not annualised except for the year ended 31st March 2013)				
	(a) Basic & diluted EPS before Extraordinary Items	0.81	2.18	0.80	0.68
	(b) Basic & diluted EPS after Extraordinary Items	0.81	2.18	0.80	0.68

Notes :

- 1) The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 30th June 2014.
- 2) The figures of the last quarter for the current year and for the previous year are the balancing figures between the audited figures in respect of the full financial year ended 31st March and the unaudited published year-to-date figures upto the quarter ended 30 June, which were subjected to limited review.
- 3) As per the requirements of the Companies Act, 2013, the Company has computed depreciation with reference to the useful life of respective assets specified in and in the manner prescribed in Schedule II of the Act. Consequently, depreciation for the quarter ended 30th June, 2014 is lower by ₹ 20.81 lakhs.

For Nikhil Adhesives Limited

(Umesh J. Sanghavi)
Managing Director

Place : Mumbai
Date : 14/08/2014

PART - II		Unaudited			Audited
		Quarter Ended			Year Ended
		30.06.2014	31.03.2014	30.06.2013	31.03.2014
	Particulars				
A	Particulars of Share Holding				
1	Public Shareholding				
	Number of Shares	1,393,290	1,393,290	1,494,490	1,393,290
	Percentage of shareholding	35.78	35.78	38.38	35.78
2	Promoters & Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- No. of shares	572,890	572,890	572,890	572,890
	- Percentage of shares(as a % of the total shareholding of Promoters & Promoter Group)	22.91	22.91	23.92	22.91
	- Percentage of shares(as a % of the total Share Capital of the Company)	14.71	14.71	14.71	14.71
	b) Non-Encumbered				
	- No. of shares	1,928,120	1,928,120	1,826,920	1,928,120
	- Percentage of shares(as a % of the total shareholding of Promoters & Promoter Group)	77.09	77.09	76.12	77.09
	- Percentage of shares(as a % of the total Share Capital of the Company)	49.51	49.51	46.92	49.51

Particulars		Quarter ended 30.06.2014
B	Investor Complaints	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil