

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

(₹ IN LAKHS)

PART I					
Sr. No	Particulars	Unaudited			Audited
		Quarter Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
1	Income from operations				
	(a) Net sales/income from operations (Net of excise duty)	6194.89	6324.69	6447.44	25348.67
	(b) Other operating income	17.33	16.44	21.02	75.81
	Total income from operations (net)	6212.22	6341.13	6468.46	25424.48
2	Expenses				
	(a) Cost of materials consumed	3649.44	2957.55	4022.52	15509.23
	(b) Purchases of stock-in-trade	1827.77	2111.79	1684.54	6658.49
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(174.39)	196.71	69.14	(38.29)
	(d) Employee benefits expense	143.20	174.97	136.98	615.05
	(e) Depreciation and amortisation expense	38.18	38.07	50.82	181.54
	(f) Other expenses	492.69	628.88	339.90	1871.69
	Total expenses	5976.89	6107.97	6303.90	24797.71
3	Profit from operations before other income finance costs & exceptional items (1-2)	235.33	233.16	164.56	626.77
4	Other income	0.92	32.29	24.77	33.08
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	236.25	265.45	189.33	659.85
6	Finance costs	182.96	148.35	153.53	606.04
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	53.29	117.10	35.80	53.81
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	53.29	117.10	35.80	53.81
10	Tax expense				
	Current Income Tax	-	-	-	-
	Deffered Tax	4.22	3.79	4.34	15.79
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	49.07	113.31	31.46	38.02
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	49.07	113.31	31.46	38.02
14	Paid-up equity share capital (Face Value of the Share Rs.10/- each)	390.50	390.50	390.50	390.50
15	Reserve excluding Revaluation Reserves				1042.62
16	Earning Per Share (EPS)				
	(Not annualised except for the year ended 31st March 2015)				
	(a) Basic & diluted EPS before Extraordinary Items	1.26	2.90	0.81	0.98
	(b) Basic & diluted EPS after Extraordinary Items	1.26	2.90	0.81	0.98

**Notes :**

- 1) The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 14th Aug 2015.
- 2) The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- 3) The figures for the previous quarter/year have been regrouped / reclassified wherever necessary.

For Nikhil Adhesives Limited

(Umesh J. Sanghavi)  
Managing Director

Place : Mumbai  
Date : 14th August, 2015

PART - II					
	Particulars	Unaudited			Audited
		Quarter Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
<b>A</b>	<b>Particulars of Share Holding</b>				
<b>1</b>	<b>Public Shareholding</b>				
	Number of Shares	1393290	1393290	1393290	1393290
	Percentage of shareholding	35.78	35.78	35.78	35.78
<b>2</b>	<b>Promoters &amp; Promoter Group Shareholding</b>				
	<b>a) Pledged/Encumbered</b>				
	- No. of shares	572890	572890	572890	572890
	- Percentage of shares(as a % of the total shareholding of Promoters & Promoter Group)	22.91	22.91	22.91	22.91
	- Percentage of shares(as a % of the total Share Capital of the Company)	14.71	14.71	14.71	14.71
	<b>b) Non-Encumbered</b>				
	- No. of shares	1928120	1928120	1928120	1928120
	- Percentage of shares(as a % of the total shareholding of Promoters & Promoter Group)	77.09	77.09	77.09	77.09
	- Percentage of shares(as a % of the total Share Capital of the Company)	49.51	49.51	49.51	49.51

Particulars	Quarter 30.06.2015
<b>B Investor Complaints</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2015

(₹ IN LAKHS)

PARTICULARS	Unaudited			Audited
	Quarter Ended			Year Ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
<b>1 SEGMENT REVENUE</b>				
(a) Manufacturing of Adhesives & Emulsions	4,350.43	4,230.65	4,759.04	18,646.51
(b) Trading in chemicals & Others	1,861.79	2,110.48	1,709.42	6,777.97
(c) Unallocable	-	-	-	-
Total	6,212.22	6,341.13	6,468.46	25,424.48
Less : Inter Segment Revenue	-	-	-	-
<b>NET SALES / INCOME FROM OPERATIONS</b>	<b>6,212.22</b>	<b>6,341.13</b>	<b>6,468.46</b>	<b>25,424.48</b>
<b>2 SEGMENT RESULTS PROFIT - PBIT</b>				
(a) Manufacturing of Adhesives & Emulsions	258.60	191.79	216.97	707.51
(b) Trading in chemicals & Others	25.00	82.45	16.68	90.18
(c) Unallocable	-	-	-	-
Total	283.60	274.24	233.65	797.69
Less: (i) Interest & Financial Charges (Net)	182.95	148.35	153.53	606.04
(ii) Other Unallocable Expenditure net off Unallocable Income	47.36	8.79	44.32	137.84
<b>TOTAL PROFIT BEFORE TAX</b>	<b>53.29</b>	<b>117.10</b>	<b>35.80</b>	<b>53.81</b>
<b>3 CAPITAL EMPLOYED</b>				
(Segment Assets - Segment Liabilities )				
(a) Manufacturing of Adhesives & Emulsions	3,360.72	4,367.06	4,466.05	4,367.06
(b) Trading in chemicals & Others	1,652.15	805.87	1,396.37	805.87
(c) Unallocable	-	-	-	-
<b>TOTAL</b>	<b>5,012.87</b>	<b>5,172.93</b>	<b>5,862.42</b>	<b>5,172.93</b>